
From: Mantych, Timothy
To: Kurio, Phyllis; Catherine.Luu (TRO-09)
CC: Berliner, Harvey; Hickson, Mark; Nadeem Tahir (TRO-09); Van Epps, James; Scheibe, Mark; Tsiforas, William
Sent: 5/3/2010 4:16:36 AM
Subject: RE: SCC definitions

Phyllis – Cathy asked me to respond to your question.

This is somewhat subjective since there is often overlap between phases and responsibilities. The key is traceability. If you categorize internal costs or costs by a consultant as a certain SCC, just make sure there is traceability and a good understanding of where the costs go. Your basis of costs will be the mechanism to define this. We do not want to make it difficult to manage, but there may need to be some capturing of costs into different pots for the same entity.

Given your project structure, I would expect that all City costs would be under SCC 80.03 since you are managing all consultants and contractors. PMSC costs would be under SCC 80.03 and 80.04. GEC costs could be under SCC 80.01, 80.02, 80.03 and 80.04 since the GEC is doing design, will be managing design, and will be managing construction service consultants. Costs attributed to designer for the DB teams would be in SCC 80.01 and 80.02.

I know this answer is not simple, and we can discuss it next week.

Thanks,

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-----Original Message-----

From: Kurio, Phyllis [<mailto:pkurio@honolulu.gov>]
Sent: Friday, April 30, 2010 2:53 PM
To: Catherine.Luu (TRO-09)
Cc: Berliner, Harvey; Hickson, Mark; Mantych, Timothy; Nadeem Tahir (TRO-09); James Van Epps; Scheibe, Mark
Subject: SCC definitions

Hi, Cathy. I hope you are well.

Honolulu would appreciate clarification on the difference between SCC 80.01 (Preliminary Engineering) and SCC 80.03 (Project Management for Design and Construction). The SCC workbook only defines Category 80 (Professional Services) (see below) but does not explain the difference between SCC 80.01 and SCC 80.03.

Should the project management costs related to design-build contracts be captured in SCC 80.01 or SCC 80.03 during PE?

Cat. 80 applies to Cats. 10-50. Cat. 80 includes all professional, technical and management services related to the design and construction of fixed infrastructure (Cats. 10 - 50) during the preliminary engineering, final design, and construction phases of the project. This includes environmental work, design, engineering and architectural services; specialty services such as safety or security analyses; value engineering, risk assessment, cost estimating, scheduling, Before and After studies, ridership modeling and analyses, auditing, legal services, administration and management, etc. by agency staff or outside consultants.

Include professional liability insurance and other non-construction insurance on 80.05 unless insurance for the agency and its consultants is already included in other lines.

Include costs associated with professional services related to real estate and vehicles in Cats. 60 and 70.

(Note that costs for alternatives analysis and NEPA work done before FTA approval to enter preliminary engineering (PE), regardless of funding source, are not included in an FFGA and therefore, should not be included in the Standard Cost Category worksheets. For example, on one and the same grant, costs incurred prior to FTA approval to enter PE should be omitted from these worksheets whereas costs incurred after FTA approval to enter PE should be included.)

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